
Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme: HT&E Limited

ACN/ARSN: 008 637 643

1. Details of substantial holder

Name: Mitsubishi UFJ Financial Group, Inc.

The holder ceased to be a substantial holder on: 23/03/2021

The previous notice was given to the company on: 24/03/2021

The previous notice was dated: 24/03/2021

The holder became aware on: 25/03/2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-------------------------------|--|------------------|---|---|-------------------------|
| See annexure B to this notice | | | | | |

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

5. Signature

Dated 26 March 2021

Ryuichiro Sakuma Authorised signatory

Annexure A

This is annexure A of 2 pages referred to in Form 605, Notice of ceasing to be a substantial holder dated 26 March 2021

R. Sakuma

Ryuichiro Sakuma

Authorised signatory

Dated 26 March 2021

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,277.66 | 772 Ordinary Shares | 772 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 246.22 | 149 Ordinary Shares | 149 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 974.12 | 568 Ordinary Shares | 568 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,313.38 | 1,932 Ordinary Shares | 1,932 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,827.44 | 1,683 Ordinary Shares | 1,683 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 600.21 | 351 Ordinary Shares | 351 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 433.5 | 255 Ordinary Shares | 255 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1.72 | 1 Ordinary Share | 1 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,298.08 | 1,969 Ordinary Shares | 1,969 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,300.92 | 763 Ordinary Shares | 763 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,614.08 | 1,556 Ordinary Shares | 1,556 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,250.42 | 1,964 Ordinary Shares | 1,964 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,556.91 | 2,074 Ordinary Shares | 2,074 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 596.64 | 352 Ordinary Shares | 352 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,775.48 | 1,657 Ordinary Shares | 1,657 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,935.75 | 2,275 Ordinary Shares | 2,275 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 3,102.88 | 1,763 Ordinary Shares | 1,763 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 66.69 | 38 Ordinary Shares | 38 |
| 22/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B | N/A | 8,250 Ordinary Shares | 8,250 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,450.58 | 1,955 Ordinary Shares | 1,955 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,094.30 | 620 Ordinary Shares | 620 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 1,443.12 | 827 Ordinary Shares | 827 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 3,591.21 | 2,058 Ordinary Shares | 2,058 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 490 | 280 Ordinary Shares | 280 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 881.76 | 501 Ordinary Shares | 501 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,764.00 | 1,008 Ordinary Shares | 1,008 |

| | | | | | |
|------------|--------------------------------------|--|----------|-------------------------|---------|
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 6,791.85 | 3,870 Ordinary Shares | 3,870 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 1,104.25 | 631 Ordinary Shares | 631 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 2,847.84 | 1,632 Ordinary Shares | 1,632 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Sale of securities by an entity controlled by Morgan Stanley | 1,048.75 | 601 Ordinary Shares | 601 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 83.64 | 48 Ordinary Shares | 48 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 4,210.25 | 2,399 Ordinary Shares | 2,399 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B | N/A | 110,308 Ordinary Shares | 110,308 |
| 23/03/2021 | Mitsubishi UFJ Financial Group, Inc. | Borrow Returned by an entity controlled by Morgan Stanley - see Annexure B | N/A | 962,529 Ordinary Shares | 962,529 |

Annexure B

This is annexure B of 2 pages referred to in Form 605, Notice of ceasing to be a substantial holder dated 26 March 2021

R. Sakuma

Ryuichiro Sakuma

Authorised signatory

Dated 26 March 2021

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

| Schedule | |
|---|---|
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and OHIO PUBLIC EMPLOYEES RETIREMENT SYSTEM |
| Transfer Date | 20200108; 20200109; 20200110; 20200113; 20200114; 20200115; 20200116; 20200117; 20200602; 20200604; 20200616; 20200623; 20201112; 20201116; 20201202; 20210225; 20210310; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. | |

| Schedule | |
|--|---|
| Type of Agreement | Australian Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley Australia Securities Limited and NATIONAL AUSTRALIA BANK LIMITED |
| Transfer Date | 20201021; 20201026; 20201028; 20201211; 20210108; 20210120; 20210128; 20210204; 20210215; 20210305; 20210308; 20210312; 20210316; 20210323; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail Not applicable | |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. | |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. | |
| Will the securities be returned on settlement? | Yes/No |

If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.